

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Technicolor S.A.2. Debtor's unique identifier **For non-individual debtors:**☐ Federal Employer Identification Number (EIN) ____ - ____ - ____☒ Other 333 773 174. Describe identifier RCS / SIREN number.**For individual debtors:**☐ Social Security number: xxx - xx- ____ - ____☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - ____ - ____☐ Other _____. Describe identifier _____.3. Name of foreign representative(s) Laurent Carozzi4. Foreign proceeding in which appointment of the foreign representative(s) occurred Sauvegarde financiere accélérée (i.e., expedited financial safeguard)

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding☐ Foreign nonmain proceeding☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.Declaration of the Foreign Representative in Pursuant to 11 U.S.C. § 1515and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)☒ Yes

Debtor Technicolor S.A. Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses**Country where the debtor has the center of its main interests:**France**Debtor's registered office:**8-10 rue du Renard

Number Street

P.O. Box

Paris75004

City State/Province/Region ZIP/Postal Code

France

Country

Individual debtor's habitual residence:**Address of foreign representative(s):**

Number Street

8-10 rue du Renard

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

Paris75004

City State/Province/Region ZIP/Postal Code

Country

France

Country

10. Debtor's website (URL)https://www.technicolor.com**11. Type of debtor**

Check one:



Non-individual (check one):



Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.



Partnership



Other. Specify: _____



Individual

Debtor Technicolor S.A. Case number (if known) _____
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X 

Signature of foreign representative

Laurent Carozzi

Printed name

Executed on 06/22/2020
MM / DD / YYYY

X _____

Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ Matthew D. Cavanaugh

Signature of Attorney for foreign representative

Date 06/22/2020
MM / DD / YYYY

Matthew D. Cavanaugh

Printed name

Jackson Walker L.L.P.

Firm name

1401 McKinney Street, Suite 1900

Number Street

Houston

City

Texas

State

77010

ZIP Code

(713) 752-4200

Contact phone

mcavanaugh@jw.com

Email address

24062656

Bar number

TX

State

Schedule 1

**Technicolor S.A.
Corporate Ownership Statement**

Pursuant to rules 1007(a)(1)(A) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:¹

Shareholder	Approximate Percentage of Shares Held
RWC Asset Management LLP	10.13%

¹ Information as of May 20, 2020.

Schedule 2**Technicolor S.A.**

Pursuant to rule 1007(a)(1)(B) of the Federal Rules of Bankruptcy Procedure, the following are all persons or bodies authorized to administer foreign proceedings of the Debtor:

Authority	Contact
Laurent Carozzi (Foreign Representative - Chief Financial Officer and member of the Executive Committee)	Technicolor S.A. 8-10 rue du Renard 75004 Paris, France Attn: Laurent Carozzi
Richard Moat (Technicolor S.A. - Chief Executive Officer)	Technicolor S.A. 8-10 rue du Renard 75004 Paris, France Attn: Richard Moat
Hélène Bourbouloux (Court-Appointed Official - <i>Administrateur Judiciaire</i>)	Selarl FHB 176 avenue Charles de Gaulle 92000 Neuilly-sur-Seine France
Gaël Couturier (Court-Appointed Official - <i>Administrateur Judiciaire</i>)	Selarl FHB 176 avenue Charles de Gaulle 92000 Neuilly-sur-Seine France
Paul-Louis Netter (Court-Appointed Official - President of the Commercial Court of Paris)	1 Quai de la Corse 75004 Paris, France
Valérie Leloup-Thomas (Court-Appointed Official - <i>Mandataire Judiciaires</i> (Creditors' Representative))	Selafa MJA 102 rue de faubourg Saint-Denis 75479 Paris, France
Mr. Christian Tessiot (Court-Appointed Official - <i>Juge-Commissaire</i> (Insolvency Judge))	1 Quai de la Corse 75004 Paris, France